

## CLAIM APPLICATION-CUM-DECLARATION (From Nominee/Survivor)

THE BRANCH MANAGER,  
The Punjab State Co-operative Bank Ltd.,  
B.O. ....

Reg : (Full Name of the deceased).....Account No.....

Dear Sir,

I regret to inform you that Mr./Mrs/Miss..... was having an account with your branch has died at..... (Place of Death) on ..... (Date of Death). The deceased has nominated me/appointed me on the behalf of minor to whom in the event of his/her death to receive the amount from your branch. I, furnish the following information required by you :

- (1) Name of the Depositor, Permanent Residence and Last residence.  
.....
- (2) Date and place of death ( attach proof of death by way of death certificate)  
.....
- (3) Name of the Nominee/Survivor, his/her Father's Name, residence, Occupation and Age.  
.....
- (4) (a) is the nominee/survivor a minor?  
(b) If yes, mention the age of the minor.  
(c) Name of the person appointed by the deceased to receive the amount on the behalf of minor  
.....
- (5) Amount and nature of deposits of the deceased.  
.....
- (6) Due date of deposit (if the amount claimed be in term deposits)  
.....
- (7) Particulars of liabilities of the deceased to the Bank, if any.  
.....
- (8) (a) Documents in proof of amount claimed. (Attach the original documents)  
(b) Whether the documents are in possession of the claimant? Yes/No.  
(c) If not, please mention the reason.
9. I, agree and undertake to keep the Bank harmless and indemnified agaisnt any loss, damage or claim made by any person whosoever against the bank in respect of the above amount paid by the Bank at my request.
10. I, hereby solemnly affirm and delcare that I am the only nominee/Survivor of the deceased and there is no order from the competent court restraining the bank from making the payment from the account of the deceased. I futher declare that the above statement is true and no part of it is false and nothing has been concealed therein and that I am receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor.

Yours faithfully

Signature of Nominee/Survivor

# MANAGER'S REPORT

I have verified the nominee/survivor to the property of the deceased  
Mr./Mrs./Miss.....S/D/W/O.....  
having Account No.....with this branch. As on.....  
Rs.....are outstanding with this branch. Mr./Mrs./Miss.....  
.....on.....has nominated/survived by Mr./Mrs./Mrs.....  
.....to the account. As per branch record his/her Nomination  
No. is..... I have satisfied myself for the correctness of this payment. Therefore, the  
payment may be made to the nominee/survivor.

Branch Manager,

B.O.....

- (1) Name of the Depositor, Permanent Residence and Last Residence
- (2) Date and place of death (attach proof of death by way of death certificate)
- (3) Name of the Nominee/Survivor, his/her Father's Name, residence, Occupation and Age
- (4) (a) Is the nominee/survivor a minor?  
(b) If yes, mention the age of the minor
- (5) Name of the person appointed by the deceased to receive the amount on the behalf of minor
- (6) Amount and nature of deposits of the deceased
- (7) Due date of deposit (if the amount claimed be in form deposit)
- (8) Particulars of liabilities of the deceased to the Bank, if any
- (9) (a) Documents in proof of amount claimed. (Attach the original documents)  
(b) Whether the documents are in possession of the claimant? Yes/No  
(c) If not, please mention the reason
- 10. I agree and undertake to hold the Bank harmless and indemnified against any loss, damage or claim made by any person whatsoever against the bank in respect of the above amount paid by the bank at my request.
- 11. I hereby solemnly affirm and declare that I am the only nominee/survivor of the deceased and there is no order from the competent court regarding the bank from making the payment from the account of the deceased. I further declare that the above statement is true and no part of it is false and nothing has been concealed therein and that I am receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor.

Yours faithfully

Signature of Nominee/Survivor