

CLAIM APPLICATION-CUM-DECLARATION
(In case Account has no Nomination)

To

The Punjab State Co-operative Bank Ltd.,

B.O. _____

Reg : (Full Name of the deceased) _____

Dear Sirs,

I/We regret to inform you that Mr./Mrs/Miss _____ who was having
an account with your Bank, died intestate at _____ on _____
(Place of Death) (Date of death)

leaving behind him the within-mentioned persons as the only surviving the _____

I/We beg to give below the information required by you and shall thank you to pay the amount stand-
ing in the name of the deceased to _____ on our/my
behalf, without insisting on production of legal representation.

(1) Name of the depositor/Shareholder, his permanent residence and last residence.

(2) Date, place and proof of deal & by way of death certificate.

(3) Name of the claimant (s) his/her/their father's name, residence and occupation, age, caste/
religion.

(4) Proof of Claimant (s) title

(5) Amount and nature of deposit, number of shares of subject matter of claim with particulars
thereof whether the amount claimed was self-required or ancestral property of the
deceased.

(6) Due date of deposit (if the amount or share claimed be in fixed deposit)

(7) Particulars of liabilities of the deceased to the Bank, if any.

(8) (a) Did the deceased leave any will? If so, a copy thereof duly certified by Magistrate, Oath
Commissioner or Notary Public be enclosed.

(b) Is the will registered ?

(c) Has probate been obtained from a competent court ? If so, its true copy should be enclosed.

(d) Names of the executors, if any or beneficiaries under the will.

(9) (a) Was the deceased at the time of his death member of a joint Hindu Family?

(b) If so was the Joint Family governed by the Mitakshra or Dayabhaga Law ?

10. Who are the other members of Joint Family ? Give their names, ages, occupation, etc. and their relationship with the deceased.

11. Who is the present Karta of the Family ?

12. The claimant's relationship to the deceased and the nature of his/her claim (by inheritance, request or gift). Is the claimant solely entitled, with others ? If the latter, state their names, ages, occupation, their relationship to the claimant etc.

- (13) (a) Documents in proof of amount or shares claimed.
(b) Whether the documents are in possession of the claimant ?
(c) If not, why not ?
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(14) (a) Names of the legal heirs and their relationship with deceased (male)

- (i) Son (s)
- ii) Daughter (s)
- iii) Widow
- (iv) Mother
- v) Son of predeceased son
- vi) Daughter of predeceased son
- vii) Son of predeceased daughter
- viii) Daughter of predeceased daughter
- ix) Widow of predeceased son
- x) Son of predeceased son of a predeceased son
- xi) Daughter of predeceased son of a predeceased son
- xii) Widow of predeceased son of a predeceased son

(b) Name of the legal heirs and their relationship with the deceased (Female)

- i) Son (s)
 - ii) Daughter (s)
 - iii) Children of any predeceased daughter
 - iv) Children of any predeceased son
 - v) Husband
 - vi) Is the mother of the deceased alive?
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(15) Is any of the legal heirs, executors or beneficiaries minor ? If so, what is the age of the minor (s) and under whose guardianship he/she is? Has any court certified copy or duly if so, its true copy of the court order.

(16) Has any succession certificate or letters of administration been obtained by the claimant (s) from a competent court ? attested copy should be closed.

(17) Did the depositor make any other disposition of the property ? If so, give details.

(18) Are there any other claimants ? If so, there names particulars and nature of their claims.
The following two persons have agreed to sign the indemnity Bond as sureties jointly with all the surviving legal heirs of the deceased :

(a) Full names of the persons concerned with their address (Office and Residence) :

(1) _____

(2) _____

(b) If the above proposed sureties maintain any account with the _____
Cooperative Bank Ltd., Please give full details of the same here under :

I/We hereby solemnly affirm that the above statements is true, that no part of its is false and that nothing has been concealed therein and that I am/we are the only heir (s) and legal representative (s) of the deceased and there is no other claimant to his property.

Yours faithfully,

Signature of claimant (s)

Declared before me by _____ whom I personally know who has
been identified by _____ whom I personally know.

Seal of the
court of the
Magistrate
or
Notary public

Signature of the
person/identifying
the declarant before
the Magistrate

Signature of the
Magistrate or oath
Commissioner or
Notary public before
whom the declaration is made.

N.B. This form should be filled in legibly and complete in every respect.

MANAGER'S REPORT
(As over leaf)

MANAGER REPORT

(In case the account has no nomination)

I have verified the legal heirs to the property of the deceased Sh.....
S/o. Sh.....Account No.....with this branch Rs.....
as on.....are pitstanding in this account Sh.
had died on.....leaving behind the following as legal heirs to this property
and is/are entitled to take payment of above said account in shares as mentioned below :-

	Name	Age	Relation	Share
1				
2				
3				
4				

There is no other legal heir, living or dead except mentioned above (If legal heirs mentioned are minors, the name of guardian may be mentioned. If the will has been executed or the succession certificate has been obtained, the details may be given).

I have satisfied myself for the correctness of this payment. Therefore, the payment may be made to the legal heirs as per the table given above.

Sd/-
Branch Manager
B.O.....